



ARGENTINA

METALS CORP.

BECOME PART OF
ARGENTINA'S
COPPER BOOM!

MARCH 2026



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Forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements herein. Such factors may include but are not limited to: actual results of current exploration activities; actual results of reclamation activities, if any; future metal and mineral prices; accidents, labor disputes and other risks of the mining industry; delays in obtaining any governmental or regulatory approvals or financing; or the completion of exploration activities. Although the Company has attempted to identify important factors that could cause actual results, performance or achievements to differ materially from those described herein, there may be other factors that cause results, performance or achievements not to be as anticipated, estimated or intended. There can be no assurance that any of the forward-looking statements herein will prove to be accurate, as actual results, performance or achievements could differ materially from those anticipated herein.



WHY INVEST

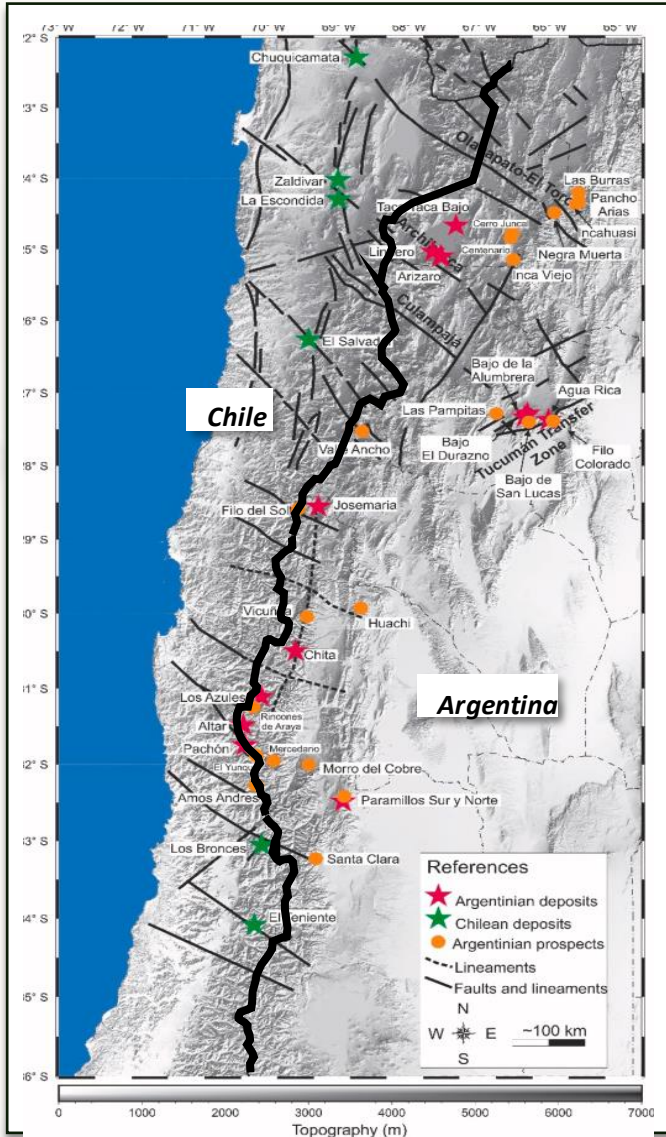
140,000+ hectare land package in Mendoza, Argentina, one of the most dynamic jurisdictions for mineral exploration, driven by pro-mining reforms and vast geological potential.

Led by a seasoned team with deep Latin America experience and a successful track record in exploration, development, and capital markets.

Focus on large copper porphyry systems in underexplored terrain.

Well capitalized, with over C\$4m raised to date;
TSXV Listing expected in April 2026

A ONCE-IN-A-LIFETIME OPPORTUNITY



Chile and Argentina share the same Andean geological belt, one of the most prolific copper regions in the world.

Interestingly, Chile produces approximately 25% of global copper supply, making it the world's largest copper producer.

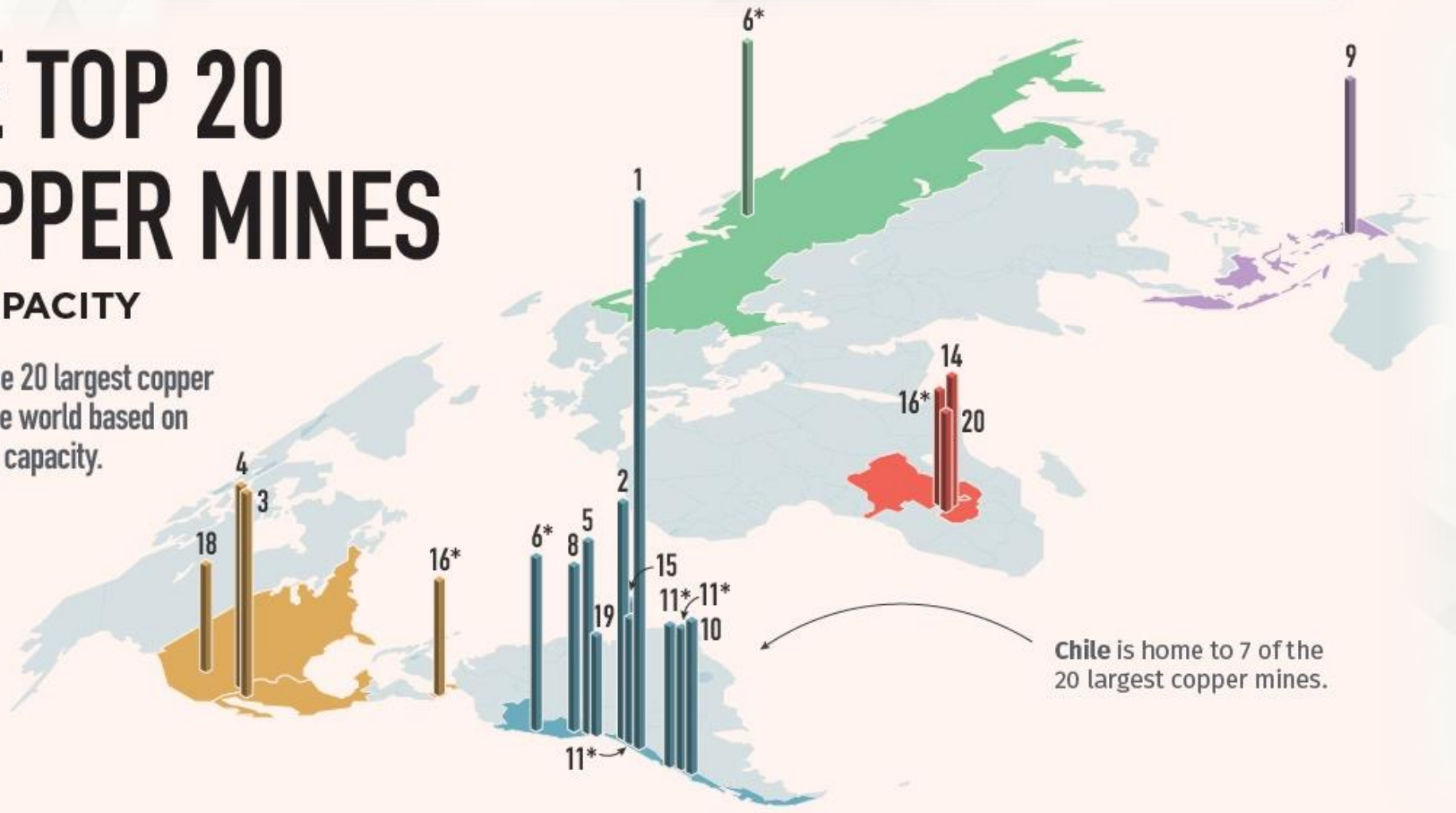
Argentina, despite the same geology, currently contributes virtually 0% of global copper production — creating a significant opportunity.

A ONCE-IN-A-LIFETIME OPPORTUNITY

THE TOP 20 COPPER MINES

BY CAPACITY

Here are the 20 largest copper mines in the world based on production capacity.



Chile is home to 7 of the 20 largest copper mines.

Of the 20 biggest copper mines worldwide, Chile hosts 7... but Argentina has none.

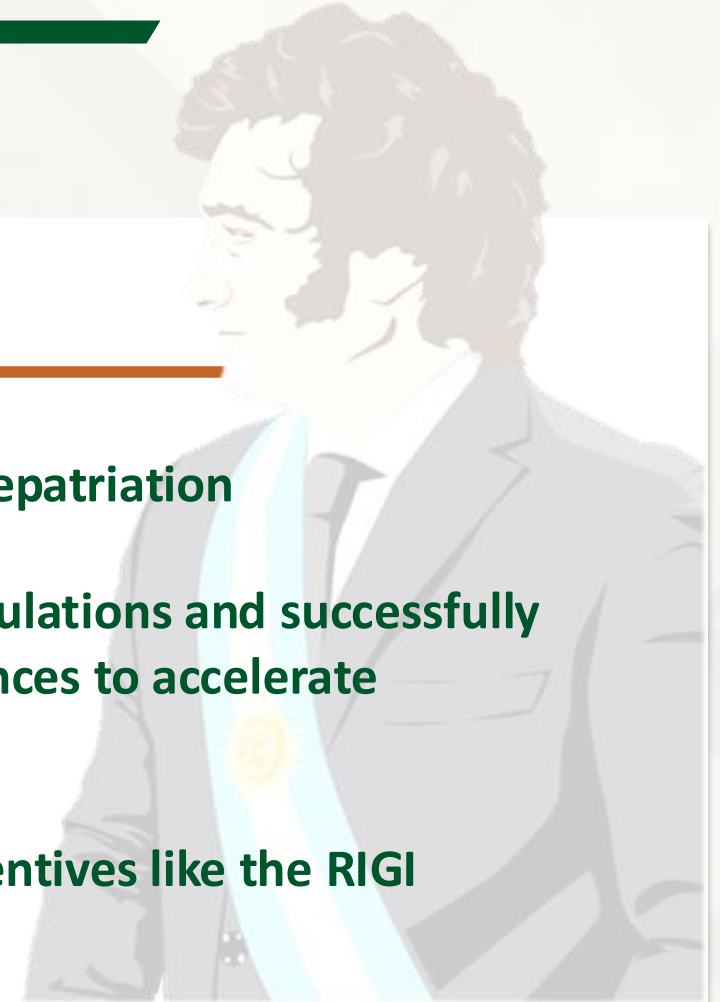
THE ARGENTINA RESET: WHY NOW?

PRE-MILEI

- Restrictions of capital transfers abroad
- Difficult and opaque permitting and approval procedures
- High and complicated taxes

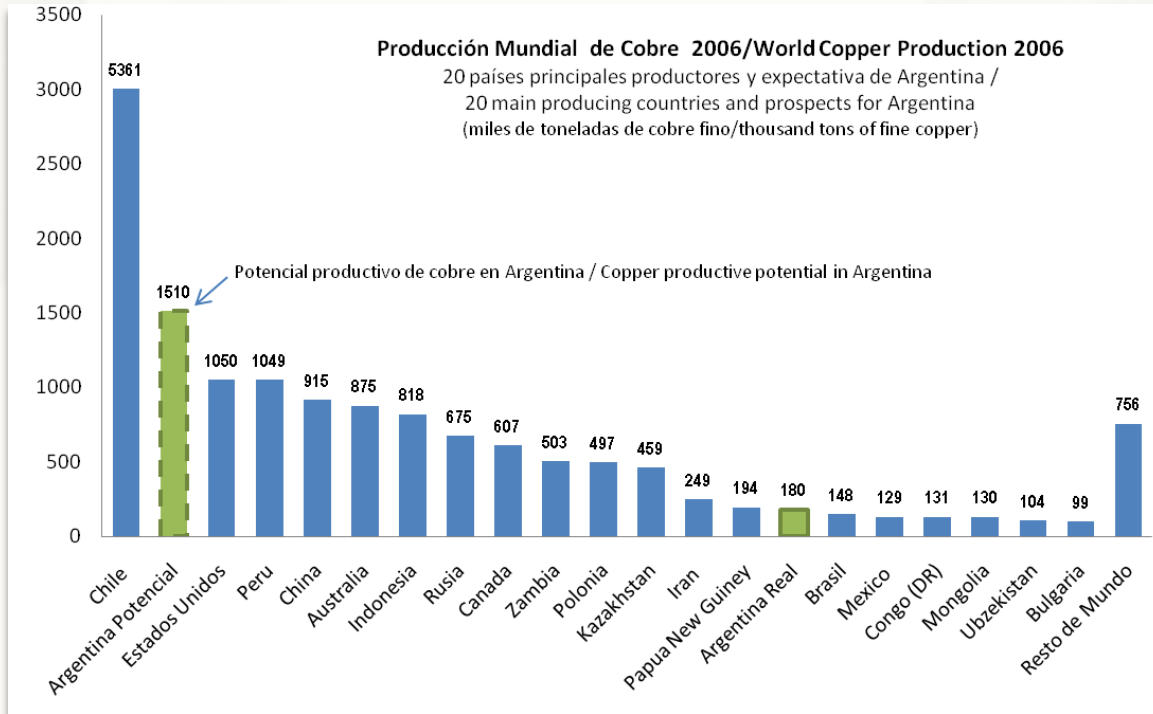
MILEI

- Enabled profit repatriation
- Streamlined regulations and successfully urged the provinces to accelerate permitting
- Granted tax incentives like the RIGI program



CLOSING THE COPPER GAP

The gap between Argentina and Chile will be closed.
And YOU can be part of it.



Copper frenzy draws mining giants to Argentina after Milei's reforms

Bloomberg News | May 22, 2024 | 7:55 am Exploration Intelligence Top Companies Latin America Copper

Argentina's Economy Beat Expectations Again in December

By Bloomberg News

Published: February 25, 2025 at 3:10PM EST



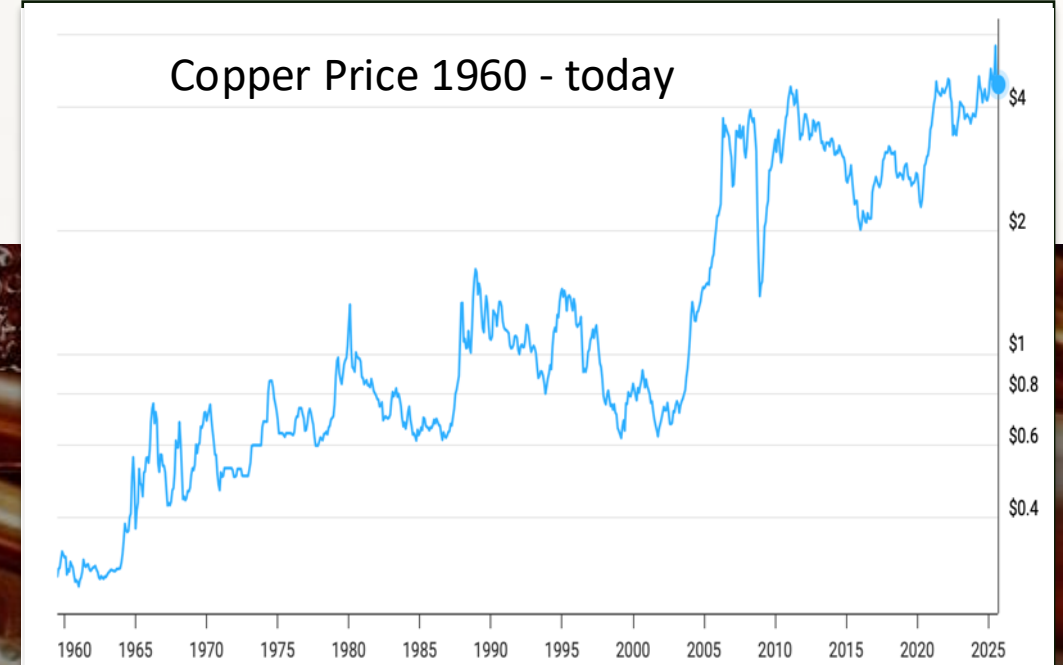
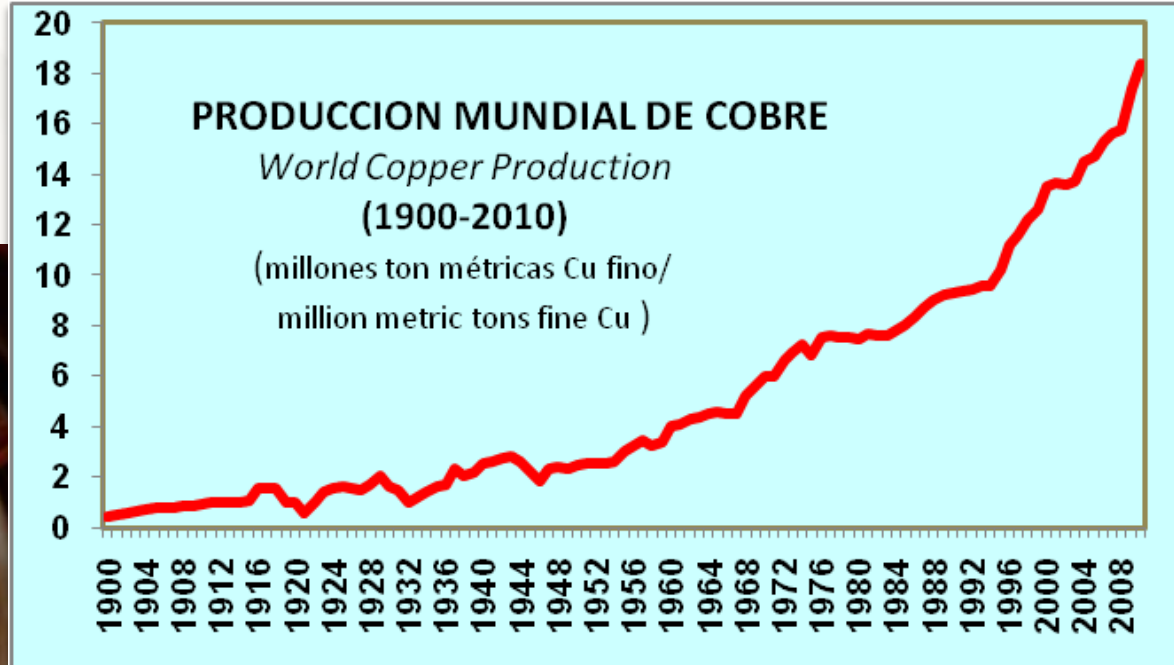
Mining projects involving US\$18bn could benefit under Argentina's investment regime

Bnamerica

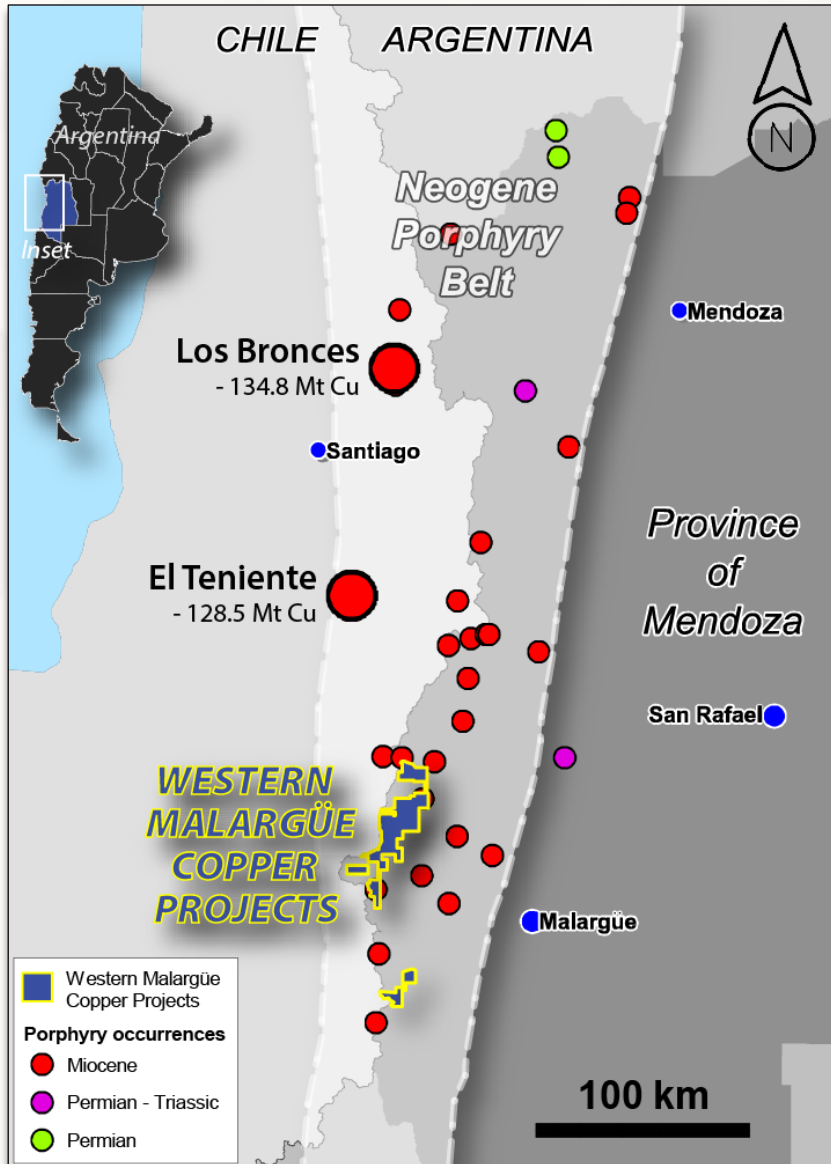
Published: Wednesday, April 30, 2025

WHY COPPER?

Copper is in a structural bull market driven by electrification, decarbonization, and artificial intelligence.



OUR PLAN – FIRST MOVER ADVANTAGE IN MENDOZA



Secure a district-scale (100,000+ ha) land position early, ahead of a broader Mendoza re-rating.

Establish first-mover advantage in a newly reopened and underexplored copper belt.

Focus exclusively on Mendoza: highly prospective geology with improving provincial support.

MALBEC vs MINING – no longer! The region has recently opened up for mining opportunities.

Target large-scale porphyry and epithermal systems with meaningful discovery potential.

Advance toward a TSXV listing in Q2 2026 to access institutional capital.

Two types of copper-related deposits originating from different metallogenic episodes

Río Damas Formation

Manto-type copper deposits of the El Burrero mining group

Huincán Formation

Porphyry copper model of the Las Choicas group

Certain outcrops (also present at Las Estrellas) exhibit autobrecciation and coarse flow textures

These rocks belong to the Cordon del Burrero Volcanic Complex

Mineralization initially detected as copper oxides is related to an andesitic (ocoite) flow that intrudes the Jurassic red sandstones, thus bearing certain similarities to the mineralization present at the El Burrero Project.

Levels of recrystallized limestone with disseminated fine sulfides could represent skarn-type mineralization.

Within Las Estrellas, the presence of andesitic outcrops and the dacitic body attributed to the Huincán Formation, as well as the microdiorites in the southeastern sector of the area, show similarities with nearby Neogene deposits, such as the El Perdido Project (close to Las Estrellas)

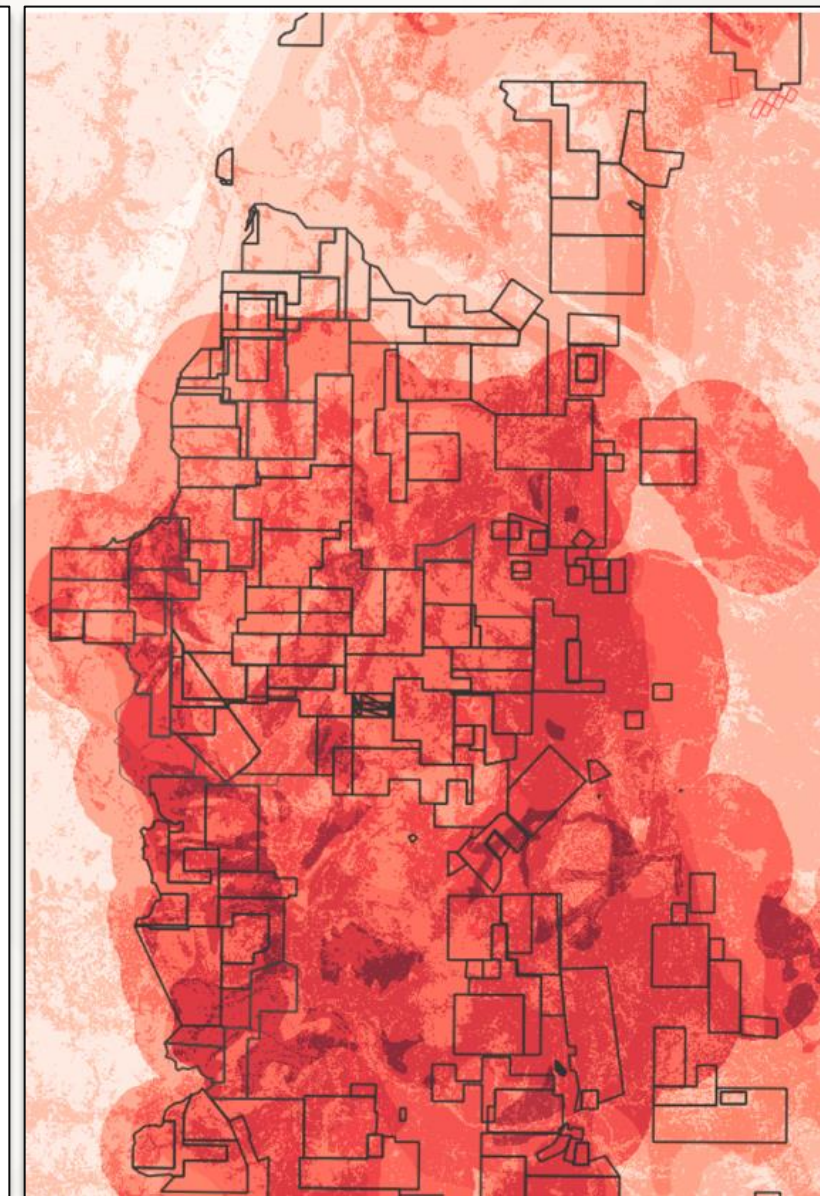
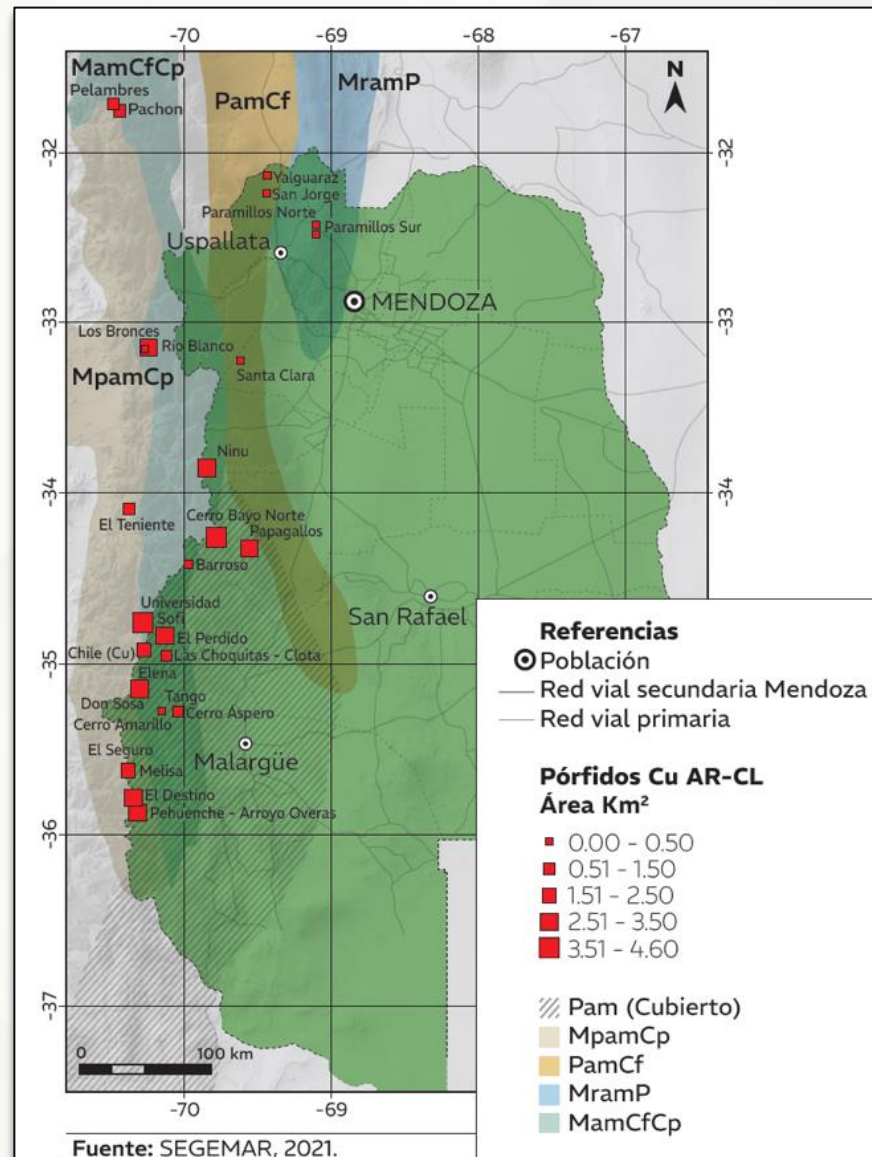
MENDOZA PROVINCE – GROUND FLOOR OPPORTUNITIES

The first ever consolidation of fragmented claim holdings over highly prospective ground from multiple (private) parties that have never been publicly available, allowing for district scale exploration.

1 | Start early exploration (geophysics/geochem)

2 | Define drill targets/drill

Additional Upside: any drill success of neighbors will lift all boats – Kobre (CSE:KBX) drilling in Q1 2026



ARGENTINA METALS TODAY – SIGNIFICANT TRACTION

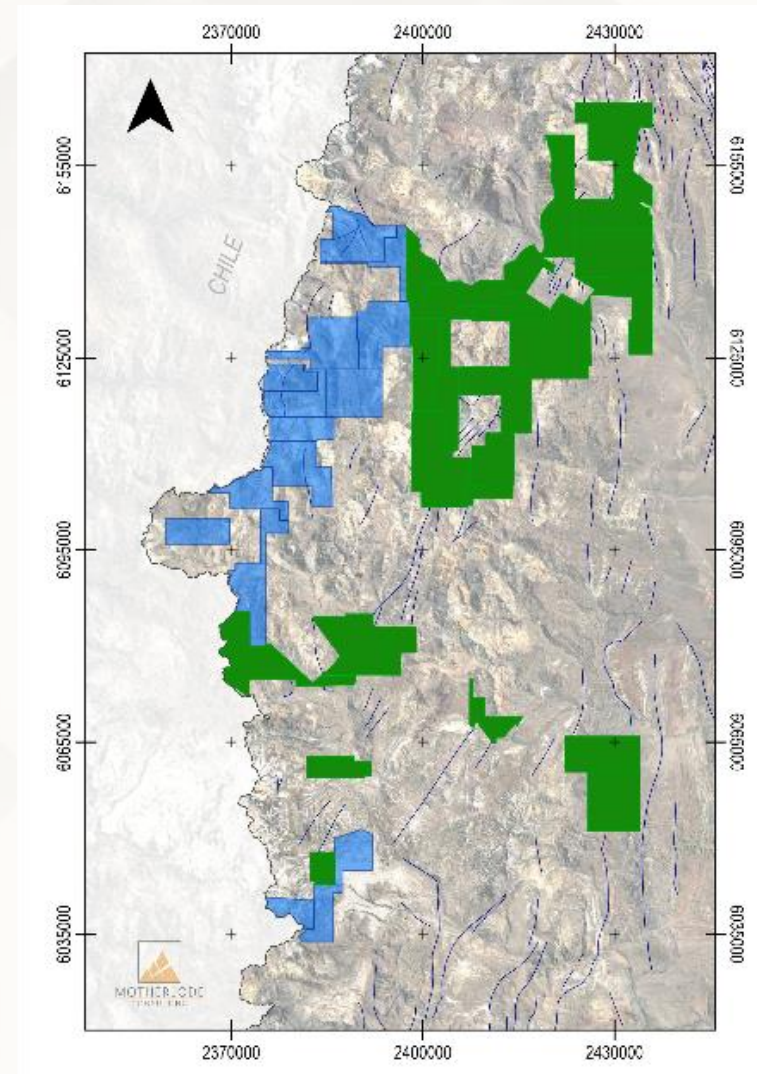
Portfolio of projects acquired on a clean-title basis — no private NSRs, back-in rights, earn-ins, or deferred obligations.

24 projects acquired:
132,155 hectares

2 projects staked:
14,573 hectares

Total Acquired + Staked
146,728 hectares

Initial Mapping + Geophysics – Completed
NI 43-101 Technical Report – Completed



Argentina Metals Claim Map



Legend

Mineral Tenures

- 100% owned by Argentina Metals (146,728 ha)
- Kobrea Exploration (73,300 ha)

Major Structures

- Structures 1:750,000

0 15 30 km

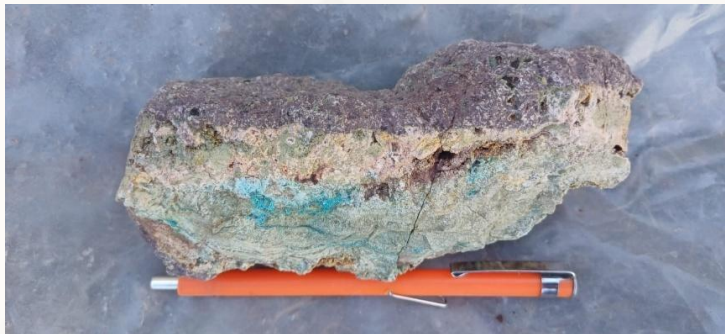
CRS: POSGAR 07 Argentina Faja 2

The present map constitutes a first work with several free data available by SEGEMAR and others public institutions of Argentina, with the addition of private data and mineral processing.

Elaborated by
Motherlode Consulting

Prepared for
Argentina Metals Corp

LAS ESTRELLAS INITIAL FIELD PROGRAM (NI 43-101)



December 2025 field program

144 surface rock chip/talus samples

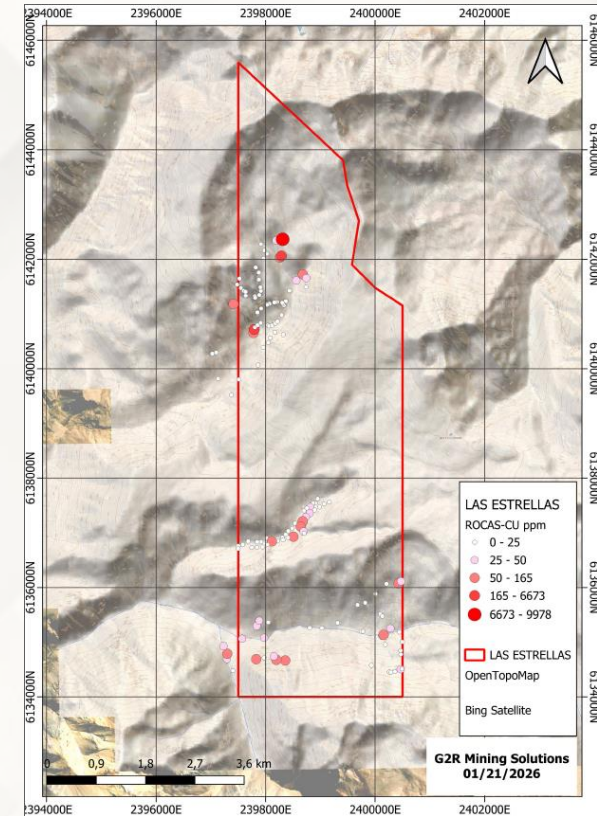
14 stream sediment samples

ROCK SAMPLE COPPER RESULTS

# of Samples	Cu Values
17	>50 ppm Cu
5	>100 ppm Cu
2	6,673 ppm Cu (G2R-287) 9,978 ppm Cu (G2R-271)

The 4 samples with the highest copper content are in the northern part of the project.

Only 1.5 km west of Las Estrellas, drilling is currently underway at the El Perdido Target, a porphyry copper-gold-molybdenum prospect, owned by Kobre Exploration (CSE:KBX).

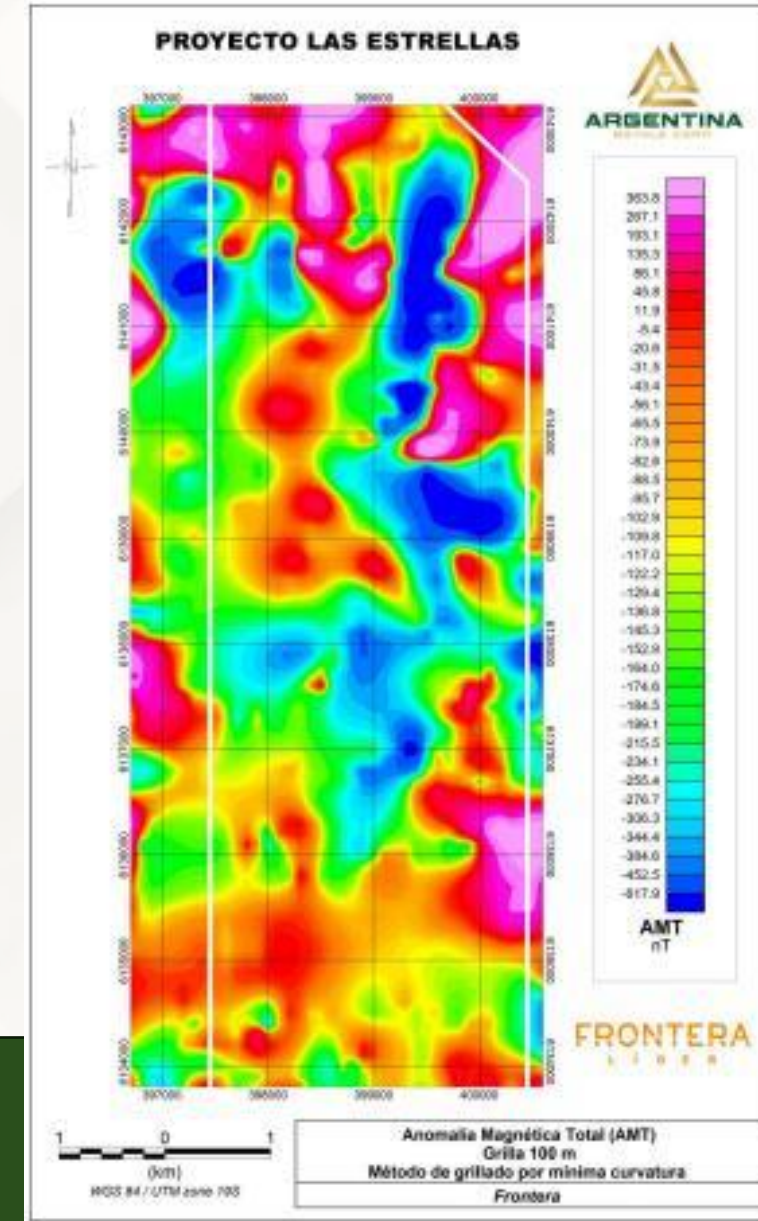


GEOPHYSICAL ANOMALIES AT LAS ESTELLAS

Ground-based magnetometric survey in January 2026

- 1** Recorded amplitudes (up to approximately -1050 to +800 nT) consistent with the presence of ferromagnetic minerals, primarily magnetite, associated with mafic to intermediate intrusive bodies and/or concentrations of iron oxides
- 2** AMT, RTP, Analytical Signal, TDR, SPI, Euler deconvolution, and spectral analysis: main magnetic sources are located at shallow to intermediate depths, with characteristic ranges on the order of 50–60 m and 120–150 m
- 3** Strong association with regional structural lineaments, primarily NW-SE and N-S, interpreted as zones of crustal weakness that would have controlled the location of magnetized bodies and the circulation of hydrothermal fluids
- 4** Structural pattern consistent with Iron Oxide-Copper-Gold mineralization models and/or intrusive systems related to partially buried porphyries
- 5** Possible presence of volumetric magmatic bodies with continuity at depth, increasing the area's exploratory potential.

High-priority exploration targets in the north-central sector and the eastern (large-amplitude magnetic anomalies, well-defined structural control, and vertical coherence)



OUR TEAM – MANAGEMENT & BOD



Dr. Titus Gebel, *Chairman*

- 20+ years in the resource sector with deep legal and governance expertise.
- Co-founder and former CEO of Deutsche Rohstoff AG.
- Former Director at Osisko Exploration, instrumental in early financing for the Malartic gold mine.



Julio Pulisich, *Director*

- Successful Mendoza born & raised entrepreneur across a variety of sectors incl. mining, real estate, retail & professional services.
- Co-Founder of Torre-Pulisich Accounting Firm.
- Through Torre-Pulisich, Julio has worked extensively with mining companies for over 30 years.



Raymond D. Harari, *CEO & Director*

- Founder of Canalis Capital, focused on mining, AI, and energy.
- Led multiple TSXV and CSE listings, including Westward Gold, Hercules Metals, and Sendero Resources.
- Strong track record in structuring early-stage public companies with tight cap tables.



Carlo Rigillo, *Chief Financial Officer*

- Over 20 years of experience as CFO for TSX and CSE listed companies.
- Skilled in financial reporting, M&A transactions, and investor relations for growth-stage and public companies.



Martin Hoff, *Director*

- 20+ years as a resource-focused investor and advisor in Europe.
- Managing Partner at HuHo Capital and Head of Strategic Investment of Aumontis Holding AG.
- Board experience with TSXV-listed T2 Metals and other early-stage explorers.



Gabriel Feliu, *VP Exploration*

- Senior exploration leader with 30+ years across major mining jurisdictions in South America, including Barrick and Los Azules (McEwen Copper).
- Key contributor to multiple gold and silver discoveries in El Deseado Massif.
- Deep expertise in porphyry and epithermal systems, project advancement, and technical evaluation of mineral assets.



OUR TEAM – ADVISORY BOARD



Pablo Cortegoso, *Technical Advisor*

- Experienced leader in the energy sector - unique blend of technical expertise and financial acumen that has driven success across various facets of the industry.
- Co-Founder & CTO of Stardust, Co-Founder of Andina.



Zachary Goldenberg, *Capital Markets Advisor*

- Corporate lawyer specializing in go-public transactions on the TSXV.
- Principal at Liberty Venture Partners with deep capital markets experience.
- Advised on financings, listings, and M&A for multiple resource companies.



Peter Geerds, *Senior Geologist*

- 25+ years of exploration experience across Australia, Africa, and Europe.
- Co-founder and Technical Director at Alderan Resources; Chief Geologist at Deutsche Flussspat GmbH.
- Expert in target generation, structural geology, and remote sensing workflows.



Joaquin Mignaqui, *Argentina Advisor*

- Co-founder of Andina, leading gold, lithium, copper, and uranium ventures in Argentina.
- Experienced in building and managing multidisciplinary teams, aligning technical, legal, and financial areas towards strategic objectives.
- Bridge between foreign capital and Argentinian mining projects.



Chris Paul, *Technical Advisor*

- CEO of Hercules Metals and geologist with 15+ years of discovery and capital markets experience.
- Founder of Ridgeline Exploration (acquired by Goldspot in 2021); key contributor to copper and gold discoveries.
- B.Sc. in Geology (Simon Fraser University); Diploma in Mining (BCIT).



CAPITAL STRUCTURE – STRONG ALIGNMENT AND INTEGRITY



C\$4.8m raised to date

Shareholder	# of Shares	% Ownership
Founders ¹	10,640,000	51.8%
Seed Investors	920,000	4.5%
Series A Investors	7,399,200	36.0%
Vendors	1,567,681	7.6%
Basic S/O	20,526,881	100.0%
<i>Vendors' to be issued</i>	<i>1,566,667</i>	
<i>Stock Options</i>	<i>750,000</i>	
Fully Diluted S/O	22,843,548	

THE OFFERING

Raise: C\$2M at \$0.60/share
Pre-Money Valuation: C\$12.3M
Post-Money Valuation: C\$14.3M

Use of Proceeds:

- Acquisition of additional licenses in Mendoza
- Early-stage technical work (mapping, sampling, IP)
- Target definition and pre-drill work
- General corporate purposes and TSXV listing costs

- **Non-Listed Reporting Issuer:** Expecting to List in TSXV in Q2
- **Founder Alignment:** Significant Escrow Periods
- **High Insider Ownership:** ~60%¹
- **Clean Cap Table:** Nil Warrants
- **Tight Capital Structure:** Top 10 shareholders own 75%+
- **Widely Distributed:** 175+ Shareholders

(1) Shares subject to TSXV Tier 2 Escrow Restrictions over a 36-month escrow from listing.



ARGENTINA
METALS CORP.

THANK YOU

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